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December 15, 1989

9-352A008

**VIA FEDERAL EXPRESS**

RECORDATION NO. 15479-13 FILED 1425

DEC 18 1989 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

Honorable Noreta R. McGee  
Secretary  
Interstate Commerce Division  
Washington, D.C. 20423

Dear Ms. McGee:

On behalf of Helm Financial Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, four (4) executed counterparts of a document, entitled Termination of Lease, executed as of January 15, 1989 which should be included as part of the filing recorded on January 22, 1988, Recordation No. 15479 as the next available recordation number being 15479-~~13~~ 13. *This one is*

The executing party to the enclosed Termination is:

Helm Financial Corporation  
One Embarcadero Center  
Suite 3500  
San Francisco, CA 94111

The Termination terminates the lease of the locomotives listed in Schedule A to the Lease of Railroad Equipment dated as of December 4, 1987 between the Lessor and Burlington Northern Railroad Company (the "Lease") filed under the ICC Recordation No. 15479.

The equipment covered is listed in the Amendment.

A short summary of the document to appear in the ICC Index is as follows:

"Termination of Lease Railroad Equipment."

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterparts of the

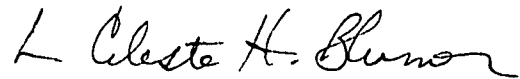
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MANWELL & WES

Honorable Noreta R. McGee  
December 15, 1989  
Page 2

Termination not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Very truly yours,

A handwritten signature in cursive script, reading "L. Celeste H. Blumer".

L. Celeste H. Blumer

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

12/18/89

OFFICE OF THE SECRETARY

L. Celeste H. Blumer  
Manwell & Wes  
Citicorp Center  
One Sansome Street  
San Francisco, Calif. 94104

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/18/89 at 10:30am and assigned recordation number(s). 15479-B

Sincerely yours,



Noreta R. McGee  
Secretary

Enclosure(s)

TERMINATION OF LEASE OF RAILROAD EQUIPMENT

RECORDATION NO. 15479-B

DEC 18 1989 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT, dated as of January 15, 1990, by Helm Financial Corporation, a California corporation ("Helm").

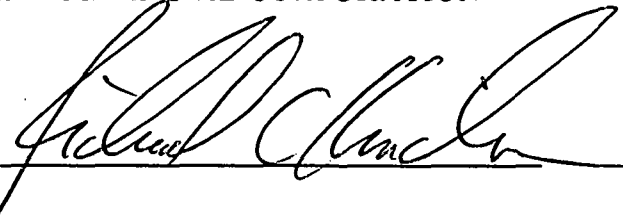
1. **Recitals:** Helm entered into a Lease Agreement dated as of December 4, 1987 (the "Lease") with Burlington Northern Railroad with respect to certain locomotives described in Schedule A to the Lease (the "Locomotives"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 15479 filed on January 22, 1988 at 3:10 p.m.

The Lease was terminated on January 15, 1989. The purpose of this Termination of lease of Railroad Equipment is to provide a formal termination document for filing with the ICC.

2. **Termination:** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Helm pursuant to due authority, has executed this Termination of Lease of Railroad Equipment as of the date first above written.

HELM FINANCIAL CORPORATION

By 

Title PRESIDENT

STATE OF CALIFORNIA       )  
                                      ) SS:  
COUNTY OF SAN FRANCISCO)

On this 15<sup>th</sup> day of DECEMBER, 1989, before me personally came RICHARD C. KIRCHNER, to me known, who, being by me duly sworn, did depose and say that he is PRESIDENT of Helm Financial Corporation, and he acknowledged to me that he executed the same by order of the Board of Directors of said corporation and that such Termination was the free act and deed of said corporation in its capacity aforesaid.

  
NOTARY PUBLIC

My commission expires:

July 16, 1993

[Notarial Seal]

